



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 08/2025

(*NEW SEASON TEAS ONLY)

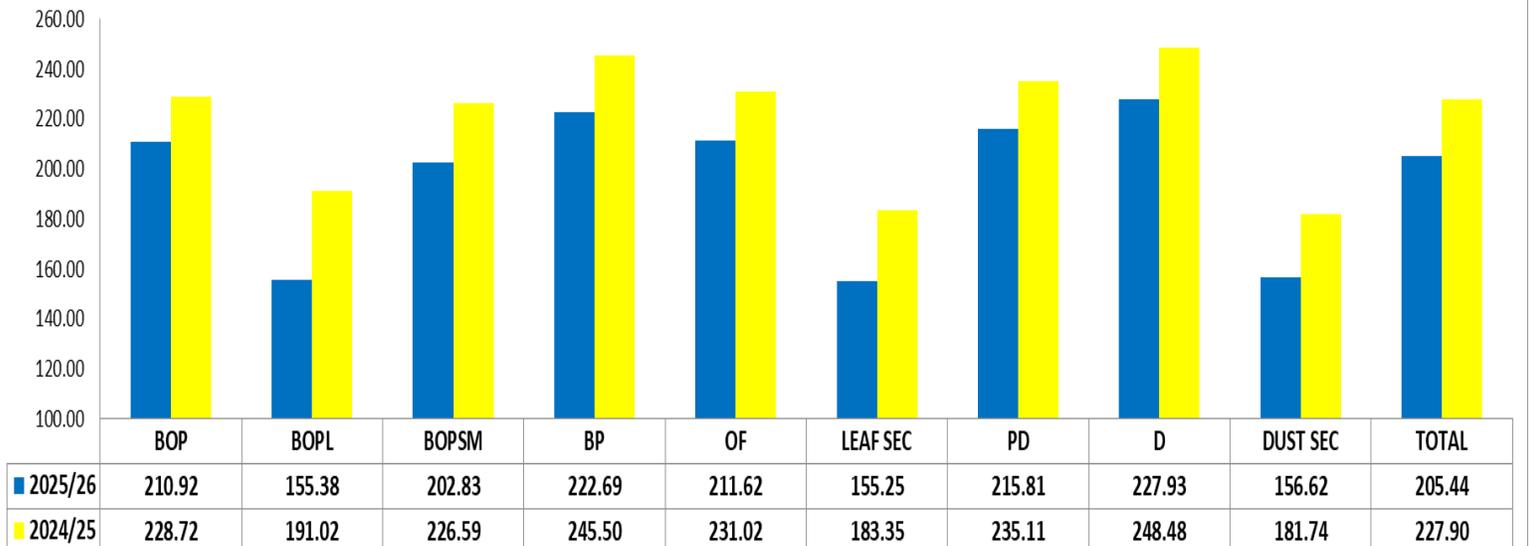
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Select cleaner varieties irregular around last. * Remainder easier. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Nominal weight of cleaner/blacker varieties around last. * Remainder irregular.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * WI: Selective. * NI: Operated on cleaner varieties. * Major blenders: Very selective. * Internals: Good support. * Exporters: Some enquiry on Bolder broken. 	<ul style="list-style-type: none"> * WI: Selective. * HUL: Very selective. * Internals: Good support.

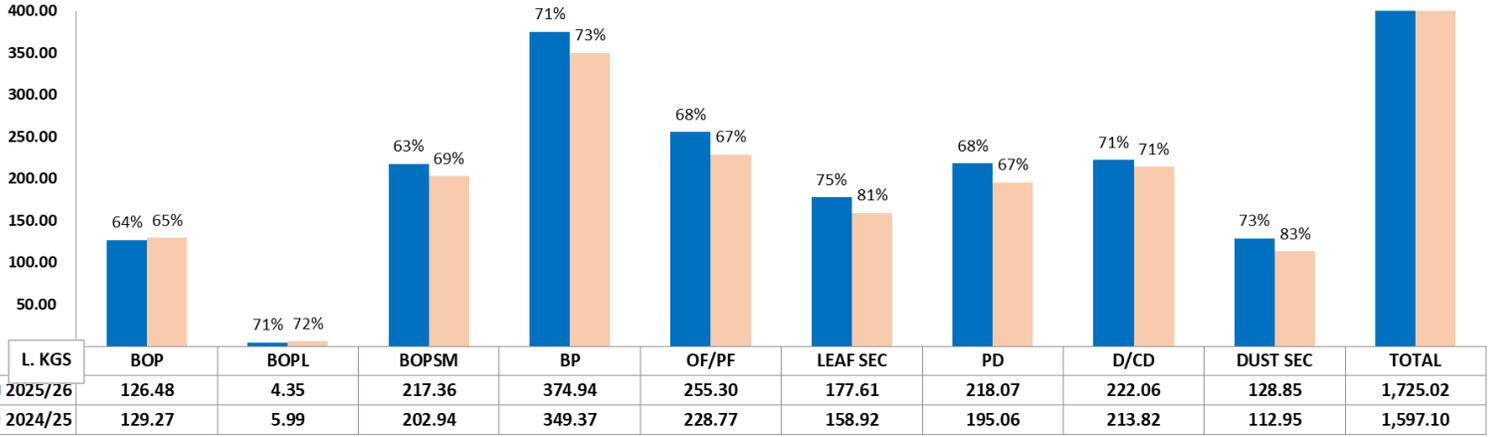
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 08		
	SALE 08	SALE 07	+/-	SALE 07	SALE 06	+/-	SALE 08	SALE 07	+/-	2025/26	2024/25	2023/24
LEAF	157.98	146.59	11.39	147.16	153.16	-5.99	125.12	132.87	-7.76	204.61	227.34	186.37
DUST	147.91	142.49	5.42	134.94	143.28	-8.34	115.43	118.65	-3.22	207.14	229.04	180.57
TOTAL	155.43	145.12	10.31	143.58	150.46	-6.88	121.44	128.05	-6.62	205.44	227.90	184.74

GTAC AUCTION AVERAGES										
SALE		1	2	3	4	5	6	7	8	
LEAF	2025/26	176.56	168.25	164.45	158.18	154.86	153.45	146.59	157.98	
	2024/25	155.77	154.54	149.88	143.90	149.59	153.16	147.16	147.16	
DUST	2025/26	171.83	169.67	156.10	144.58	152.40	142.38	142.49	147.91	
	2024/25	158.08	157.03	144.00	138.78	145.21	143.28	134.94	134.94	
TOTAL	2025/26	175.05	168.69	161.75	153.94	153.97	148.76	145.12	155.43	
	2024/25	156.41	155.21	148.38	142.50	148.25	150.46	143.58	143.58	

GTAC Grade Wise Averages Upto Sale 08



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 08



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 08			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2,35,290	2,12,440	172.08	10%	2,52,510	1,79,351	154.35	29%	11,13,33,942	7,51,36,166	212.95	33%
FANNINGS	1,23,822	1,03,054	145.20	17%	1,09,620	83,337	139.88	24%	3,72,86,604	2,55,29,532	211.62	32%
LEAF SEC.	45,591	44,415	120.17	3%	41,476	32,775	121.16	21%	1,95,83,717	1,49,38,022	150.66	24%
LEAF TOTAL	4,04,702	3,59,908	157.98	11%	4,03,606	2,95,463	146.59	27%	16,82,04,263	11,56,03,720	204.61	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	88,124	78,481	162.69	11%	1,50,535	1,34,158	148.03	11%	6,33,92,018	4,40,12,839	221.92	31%
DUST SEC.	52,340	43,383	121.17	17%	36,695	29,501	117.27	20%	1,77,13,525	1,28,85,087	156.62	27%
DUST TOTAL	1,40,463	1,21,864	147.91	13%	1,87,229	1,63,659	142.49	13%	8,11,05,544	5,68,97,925	207.14	30%
TOTAL	5,45,166	4,81,772	155.43	12%	5,90,836	4,59,122	145.12	22%	24,93,09,807	17,25,01,645	205.44	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 08			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	4,04,702	3,59,908	157.98	11%	4,03,606	2,95,463	146.59	27%	16,82,04,263	11,56,03,720	204.61	31%
2024/25	20,45,876	14,89,768	147.16	27%	15,13,041	10,83,536	153.16	28%	15,16,76,778	10,75,27,227	227.34	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	1,40,463	1,21,864	147.91	13%	1,87,229	1,63,659	142.49	14249%	8,11,05,544	5,68,97,925	207.14	30%
2024/25	11,36,708	6,18,322	134.94	46%	7,16,789	4,07,489	143.28	43%	7,28,43,019	5,21,83,154	229.04	28%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	5,45,166	4,81,772	155.43	12%	5,90,836	4,59,122	145.12	22%	24,93,09,807	17,25,01,645	205.44	31%
2024/25	31,82,583	21,08,091	143.58	34%	22,29,830	14,91,025	150.46	33%	22,45,19,797	15,97,10,380	227.90	29%

PRICE RANGE

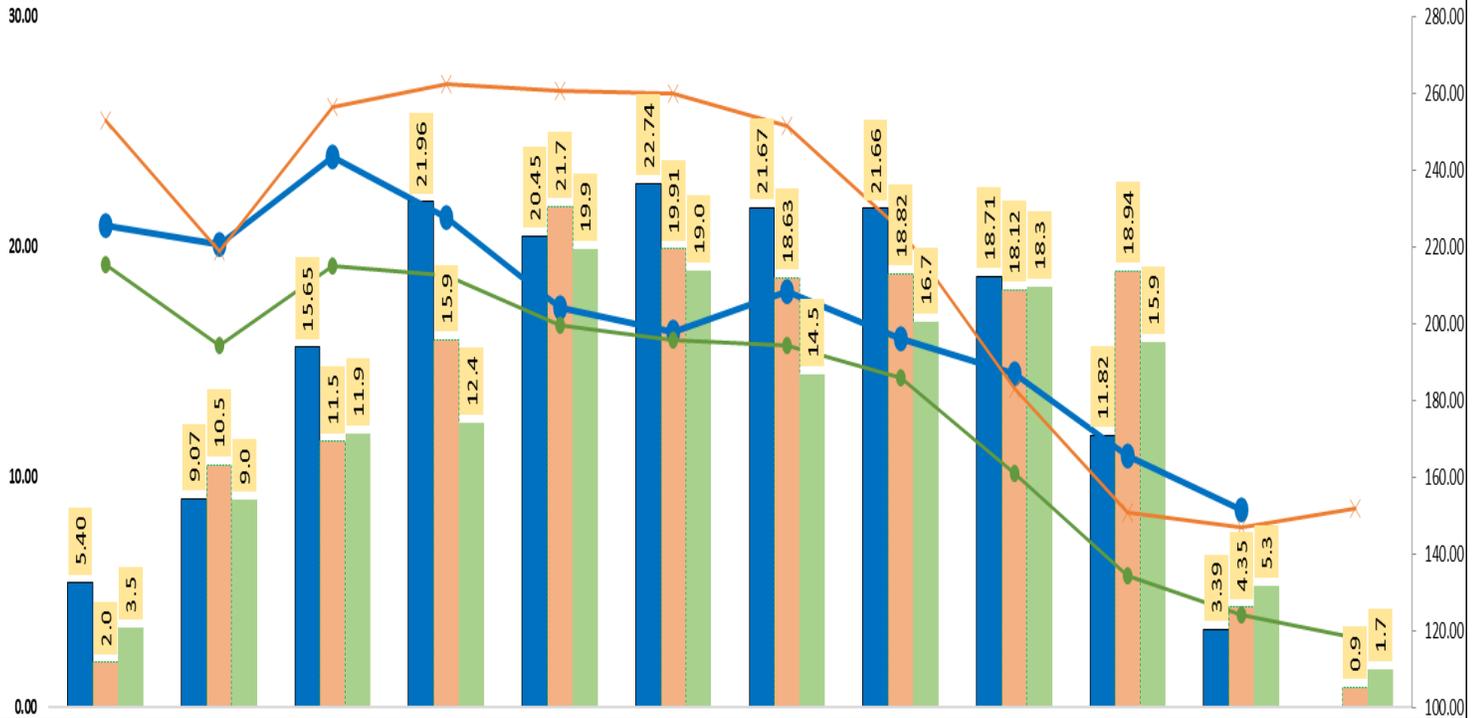
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 08			2025/26		UPTO SALE 08		
	SALE 08	SALE 07	2025/26	2024/25	2023/24	SALE 08	SALE 07	2025/26	2024/25	2023/24
BELOW 150	55	60	29	16	36	56	68	27	15	40
BETWEEN 151.00-200.00	28	30	25	22	28	38	26	25	22	26
BETWEEN 201.00-250.00	12	9	20	28	21	4	5	19	28	21
BETWEEN 251.00-300.00	4	0	16	17	10	0	1	17	17	10
BETWEEN 301.00-350.00	0	0	8	10	4	1	0	8	12	3
ABOVE 350.00	0	0	3	6	2	0	1	4	5	1

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
9	NO SALE			6,381	1,954	8,335	-6,381	-1,954	-8,335
10	4,176	2,365	6,541	NO SALE			4,176	2,365	6,541
11	NO SALE								
TOTAL	7,377	3,322	10,699	6,381	1,954	8,335	996	1,368	2,364

M KGS

GTAC Monthly Price Movement



* Please note February 2025-26 Price is calculated on SALE 5,6,7,8 Only

GTAC BUYING FOR THE SALE 08

	LEAF			DUST			TOTAL			
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%	
OFFER	4,04,702.3			1,40,463.4			5,45,165.7			
SOLD	3,59,907.8			1,21,864.0			4,81,771.8			
SOLD %	89%			87%			88%			
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	ZONE	Kgs	AVG	%
TCPL	500	130.00	0%	TCPL	0	-	TCPL	500	130.00	0%
HUL	1,117	154.00	0%	HUL	833	140.00	HUL	1,950	148.02	0%
W.India	91,900	163.82	26%	W.India	41,623	161.68	W.India	1,33,523	163.16	28%
WI.Pack	16,053	145.62	4%	WI.Pack	7,764	145.42	WI.Pack	23,817	145.55	5%
N.India	1,07,236	157.54	30%	N.India	14,354	147.70	N.India	1,21,590	156.37	25%
NI.Pack	44,088	146.20	12%	NI.Pack	11,738	174.60	NI.Pack	55,826	152.17	12%
Packeteers	4,265	122.01	1%	Packeteers	5,893	127.08	Packeteers	10,158	124.95	2%
C.India	3,708	174.38	1%	C.India	698	171.00	C.India	4,405	173.85	1%
Exports	27,710	224.24	8%	Exports	401	107.00	Exports	28,111	222.57	6%
Local	8,606	148.12	2%	Local	5,765	119.01	Local	14,371	136.44	3%
S.India	7,341	154.10	2%	S.India	21,854	143.99	S.India	29,195	146.53	6%
Others	47,385	128.78	13%	Others	10,942	103.81	Others	58,327	124.10	12%
TOTAL	3,59,908	157.98	100%	TOTAL	1,21,864	147.91	TOTAL	4,81,772	155.43	100%

GTAC ASSAM BATTING ORDER UPTO SALE 08

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,66,474	455.48	1	1,70,935	437.94
HALMARI	2	4,95,860	402.71	2	4,76,542	410.46
HATIMARA	3	4,83,069	394.85	3	3,17,359	387.83
DECKIAJULI	4	5,73,610	387.20	6	6,13,918	334.41
DOOLAHAT	5	3,09,869	348.48	20	2,70,808	315.15
KAMARBUND	6	2,41,669	343.31	4	2,24,675	354.56
GHILLIDARY	7	2,05,776	334.00	8	2,37,466	331.91
BANAMALIE	8	1,82,011	332.82	9	2,16,834	331.55
DOOMNI	9	10,50,286	332.30	14	10,92,352	321.70
GELAKEY	10	3,10,122	330.49	10	3,47,775	327.68
HIRAJULI	11	2,04,820	330.06	16	2,81,671	317.72
JAMIRAH	12	2,05,142	325.23	13	2,45,335	321.88
CHARAIDEOPREMIUM	13	2,64,789	324.60	31	2,47,141	301.91
DEHA	14	4,09,287	322.32	11	3,85,641	326.69
DEOHALL	15	7,58,481	320.48	41	7,15,196	295.18
LOHPOHIA	16	1,60,390	319.09	30	2,47,385	301.99
NARAYANPUR	17	1,83,189	311.82	18	2,86,466	316.22
KHONA	18	3,46,955	310.07	15	3,00,833	318.50
HALMIRA	19	4,19,268	305.47	26	2,10,016	305.71
DUFLATING	20	2,94,981	304.92	5	2,89,071	339.15
SOCKETING	21	4,28,316	303.52	12	2,53,194	324.43
SOCKLATINGA	22	2,50,104	301.95	21	2,31,490	313.20
NYAGOGRA	23	1,01,193	301.60	67	3,45,075	274.96
BORSILLAH	24	4,29,678	299.84	7	3,29,965	333.09
BIJLEEJAN	25	8,51,905	298.09	37	8,16,441	297.36

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 08

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,97,072	459.95	2	3,95,653	441.90
GATOONGA	2	4,29,522	413.90	1	5,84,754	452.32
HATIMARA	3	4,83,069	394.85	5	4,20,327	399.49
HALMARI	4	8,22,360	392.19	4	7,56,186	403.65
MOKRUNG	5	1,97,666	392.09	3	4,36,536	420.81
DECKIAJULI	6	5,73,610	387.20	16	6,13,918	334.41
DOOLAHAT	7	5,79,710	357.87	23	6,45,454	325.55
SALKATHONI	8	4,74,804	354.72	7	6,43,017	362.93
KAMARBUND	9	2,41,669	343.31	9	2,24,675	354.56
GHILLIDARY	10	2,20,807	338.20	10	3,67,237	347.06
BORJAN	11	5,48,352	337.24	14	5,38,896	338.66
KHARIKATIA	12	5,57,494	336.71	13	5,95,313	339.93
BANAMALIE	13	1,82,011	332.82	19	2,16,834	331.55
DOOMNI	14	10,56,224	332.24	26	11,01,029	321.30
GELAKEY	15	3,10,122	330.49	20	3,47,775	327.68
HIRAJULI	16	2,04,820	330.06	28	2,81,671	317.72
JAMIRAH	17	2,05,142	325.23	25	2,45,335	321.88
CHARAIDEOPREMIUM	18	2,64,789	324.60	49	2,47,141	301.91
DEHA	19	4,09,287	322.32	21	3,85,641	326.69
DEOHALL	20	7,58,481	320.48	62	7,15,196	295.18
HAJUA	21	5,76,949	319.87	8	6,25,165	354.76
LOHPOHIA	22	1,60,390	319.09	48	2,47,385	301.99
DOOMURDULLUNG	23	6,27,192	313.23	6	6,90,797	377.85
KAKADONGA	24	2,08,006	313.17	24	2,15,399	322.22
DUFLATING	25	5,72,159	311.74	22	5,67,881	326.26

* Above 1 LAKH Kgs

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